# COMPLETING FORM CAO 3-3A: FAMILY CASE ANSWER AND COUNTERCLAIM [Without Minor Child/ren] 7/29/2005

[REMOVE THESE INSTRUCTION PAGES BEFORE FILING]

### Talk to an attorney, if possible.

WARNING: When you represent yourself in a court case you are held to the same standard as an attorney. This applies to your preparation of paperwork and your conduct at all hearings and/or trial. Your lack of legal knowledge may cause you to make serious errors in handling your case. These instructions are not a substitute for legal advice. The laws and court rules are complex and following these instructions will not guarantee that your rights are protected or that you will be satisfied with the result. You should always talk to a lawyer about your legal problems before filing any legal paperwork. Even if you do not hire a lawyer to appear in your case, you may be able to find a lawyer to review your paperwork or give you more information about your rights. Call the Idaho State Bar (208-334-4500) to provide you with the name of an attorney who handles this type of case. Contact the Court Assistance Office for information about resources for low-income people.

YOU WILL BE SIGNING A SWORN STATEMENT THAT YOU HAVE READ THE ANSWER AND COUNTERCLAIM, KNOW WHAT THEY SAY, AND BELIEVE THEY ARE TRUE. TO GUARANTEE THE TRUTHFULNESS OF THAT STATEMENT, BE SURE TO READ THE ENTIRE COMPLETED FORM.

You may be responding to (answering) a Complaint, Petition, Counterclaim, Motion to Modify or a document with some other name. The procedure for responding is the same. To simplify these instructions, we will use the term "Complaint" in referring to the document you are answering.

Before you begin: Use this form only if you disagree with the division of property and debts, the support calculations or the parenting schedule proposed by your spouse in the Complaint. *Note:* If you want the court to order different grounds for the divorce or if you want to request spousal maintenance (alimony), or you want to divide retirement accounts, you should contact an attorney. Because of their complexity, the Court Assistance Office forms do not deal with these issues and possibly others you may want to discuss with an attorney.

#### **Instructions**

Fill in the forms by typing or by printing neatly and legibly in **black ink.** If you are working on a computer, you may delete the optional sections you don't need and renumber the remaining sections, or type in "none" if a section doesn't apply. The documents have a boldface "or" at the start of optional sections. If the section does not contain a boldface "or" it is necessary and you should type in the appropriate information (which might be the word "none"). Always keep a copy of the completed form for your records.

At the top left-hand corner of page 1, fill in your full legal name, mailing address and telephone number.

The Court Heading. Fill in the county and judicial district in capital letters (for example, "IN

THE DISTRICT COURT OF THE <u>FIFTH</u> JUDICIAL DISTRICT IN AND FOR THE COUNTY OF <u>TWIN FALLS</u>") as they appear on the Complaint that you were served.

<u>The Caption.</u> Fill in your full legal name in the caption above "Defendant" and fill in your spouse's full legal name above "Plaintiff", exactly as they appear on the Complaint.

The Case No. Write in the case number shown on the Complaint.

The **Court Heading**, **Caption** and **Case Number** will be the same on all other documents you prepare for this case.

### Completing the ANSWER Portion of the Form:

Review the complaint carefully. You must admit or deny each paragraph in the Complaint individually. If you can only admit some of the facts in any paragraph, you must state specifically which facts you admit and which facts you deny.

**Paragraph 1:** Decide which specific numbered paragraphs of the Complaint you completely agree with. Fill in those paragraph numbers, letters, or Roman numerals (as used in the Complaint). If you can only admit some of the facts in any paragraph, you must state specifically which facts you admit. State the paragraph number, letter or Roman numeral and list the facts you admit.

**Paragraph 2:** Decide which specific paragraphs of the Complaint you completely disagree with. Fill in those paragraph numbers, letters, or Roman numerals (as used in the Complaint). If you only deny some of the facts in any paragraph, you must state specifically which facts you deny. State the paragraph number, letter or Roman numeral and list the facts you deny.

**Paragraph 3:** Decide which paragraphs of the Complaint you have too little information or knowledge to evaluate. Fill in those paragraph numbers, letters, or Roman numerals (as used in the Complaint). If the information is something you can easily find out, you should try to find out before you deny it.

**Paragraph 4:** This is a general denial of any statements made in the Complaint that you did not specifically deny.

There is a prayer portion of the Complaint that you do not have to specifically answer. It usually starts with "Wherefore Plaintiff prays for judgment as follows:" You do not have to answer any of the numbered paragraphs in the prayer of the Complaint.

#### Completing the COUNTERCLAIM Portion of the Form:

**NOTE**: In the Counterclaim section of the document, you are still the Defendant in this action, but you may also be referred to as the "Counterclaimant" and your spouse, the Plaintiff, may be referred to as the "Counterdefendant".

1. <u>Residence of the Parties.</u> Fill in the state where you live and the state where your spouse lives. Check the box if you have resided in the State of Idaho for at least six weeks prior to the date you will file the Counterclaim.

- **2.** <u>Marriage of Parties.</u> Fill in the city and state (or country if you were married outside the USA) and the month, day and year of your marriage.
- **3.** <u>Grounds for Divorce.</u> This paragraph states the reason for the divorce is irreconcilable differences. If you want to state other grounds for the divorce, you should talk to an attorney.
- **4.** <u>Minor Children.</u> This form is to be used only if you and your spouse do not have minor children in common. There is another form available through the Court Assistance Office if you have minor children.
- **5.** <u>Wife's Child/ren of Another Relationship.</u> Complete this paragraph if any child/ren born or conceived during the marriage was/were not fathered by the Husband.

#### Paragraphs 6, 7, and 8

WARNING: The rules of separate property (owned by only one of you) and community property (owned by both of you) can be extremely complex and technical. The following general principles may not apply to your situation. For example, some separate property may have been improved with community funds (or vice versa). Also, interest or other income from separate property is considered to be community property. If you have a lot of property or have any questions about whether it is separate or community property, please talk to an attorney.

**Separate property** is property either of you owned before the marriage or received during the marriage by gift or inheritance or in exchange for other separate property.

Community property is property acquired by one or both of you during the marriage unless the property was given to either of you separately as a gift, inheritance or in exchange for other separate property.

Real property or real estate is land with or without buildings. If the property you list is real estate, include legal descriptions from the deeds to the property. It is important that your description be exactly the same as that in the deed. If the legal description is lengthy, you may want to photocopy the deed, cut out the legal description and paste it on a separate sheet of paper to use as an exhibit. Attach (staple) the exhibit to the Complaint and refer to the exhibit in the Complaint.

**Personal property** is all property that is not real estate. Personal property includes furniture, clothing, vehicles, cash, bank accounts, securities and debts owed to you. It also includes retirement accounts; but, if either of you have retirement accounts you definitely should talk to an attorney before proceeding.

#### 6. Separate Property.

- If you do not want any order about ownership of separate property, check the first box.
- If you want the court to order that specific separate property belongs to the Husband and/or an order that Husband's separate property, now in the possession of the Wife, be returned to the Husband, check the second box and describe the property in the first section of **Exhibit A**.
- If you want the court to order that specific separate property belongs to the Wife and/or an order that Wife's separate property, now in the possession of Husband, be returned to the Wife, check the third box and describe the property in the first section of **Exhibit B**.

### 7. Community Real Property.

- If you have not acquired community real property during the marriage, check the first box.
- If you have acquired community real property during the marriage, check the second box and
  - o Fill in the residential address of the property (house number and street name),
  - o The name of the city and county **and**
  - o The legal description for the property (use the legal description in the deed).

Disposition of Real Property. A "lien" is a legal right or interest that a creditor has in another's property (for example the mortgage loan). The mortgage loan and any other lien against the property should be listed in the Debt Section of the Complaint. We recommend you discuss your mortgage loan or any other lien on your property with your lending institution or lien holder and talk to an attorney before proceeding. As long as both of your names are on the loan, you will both continue to be responsible for payment until the loan is paid in full. If the payment isn't paid by the one assigned to make it, the creditor may collect from either of you. Also, if the property is foreclosed, both of you could be held responsible for any deficiency in paying off the loan after foreclosure sale. "Equity" is the difference between the value of the property and all encumbrances (liens) upon the property.

- Check one of the first three boxes to indicate what will be done with the community real property and any equity, and fill in the blanks **or**
- Check the fourth box and write in your own words what will be done with the property and any equity in the property.

**Note:** If the amount of the equity payment is large and will be spread out into periodic payments, you should talk to an attorney about the right way to insure the payments are made.

#### 8. <u>Community Personal Property.</u>

- If you have not acquired any community personal property, check the first box or
- If you have already divided your community personal property and each of you has the property in your possession, check the second box **and/or**
- If you want the court to order that specific property be given to the Husband and the property is already in Husband's possession, check the third box and list the property in the second section on **Exhibit A** (Husband's Property) **and/or**
- If you want the court to order that specific property be given to the Wife and the property is already in Wife's possession, check the fourth box and list the property in the second section on **Exhibit B** (Wife's Property).
- If there is property that the Husband should have given to him which is still in the possession of the Wife, check the third box **and** list the property in the third section on **Exhibit A** (Husband's Property).
- If there is property that the Wife should have given to her which is still in the possession of the Husband, check the fourth box **and** list the property in the third section on **Exhibit B** (Wife's Property).

**Note**: The Decree of Divorce can be used to transfer titles or deeds; but only if the description of the property is first listed in the Divorce Answer and Counterclaim and is <u>complete</u> and accurate (example: for vehicles, include all identifying information on the title; for real

property, include a legal description of the property from the deed and not just the residential address of the property).

# Paragraphs 6, 7, and 8 Reminder:

If you have listed any property on **Exhibit A** or **Exhibit B**, the Exhibits must be attached (stapled) to every copy of the Counterclaim. Initial and date the Exhibits on the lines at the bottom. Make an extra copy of the Exhibits to attach (staple) to the Decree of Divorce.

- **9.** <u>Debts</u>. Generally, separate debts are debts incurred by either of you prior to marriage, or during marriage if incurred to improve or maintain separate property (see the description of community and separate property above). Community debts are all other debts incurred during marriage.
- If you do not know of any unpaid debts, check the first box or
- If there are debts the Husband should be ordered to pay, check the second box and list each creditor.
- If there are debts the Wife should be ordered to pay, check the third box and list each creditor.

**Note:** If both of you are going to pay a part of the same debt, also put in the amount each of you should be ordered to pay.

**Note:** A divorce is between you and your spouse. Your debts are between you and your creditors and, if a bill doesn't get paid, the creditor may be able to collect from either of you, especially if both of your names are on a loan contract. However, if the debt is listed in the divorce papers and either of you is assigned and ordered to pay a debt and does not make payment, the other party may have some remedy before the court; however, if the bill doesn't get paid, the creditor may be able to collect from either of you.

- **10.** <u>Debts Incurred Since Separation</u>. If you want the judge to order that each party will pay any debt incurred by them after the separation date, check the box and fill in the date you stopped living together.
- 11. <u>Name Change</u>. Check the box if either party wants to stop using the <u>last</u> name of the spouse and go back to using their former <u>last</u> name (any name legally used). Fill in the current name of the person wanting the name change and fill in the former <u>last</u> name. (Accurate spelling is very important.)

**Signature:** Leave the spaces for the State and County blank. Go to an office where there's a Notary. Have the notary fill in the spaces. Sign the Answer and Counterclaim in front of the Notary and have your signature notarized.

### **Certificate of Service:**

You are required to deliver a copy of any document you file in this case to your spouse (or her/his attorney if s/he is represented by an attorney). Because your spouse has already "appeared" in the case by filing the Complaint, you can serve him/her your response by mailing, hand-delivery or fax.

• Fill in the name and address for the other party (or his/her attorney) exactly as it appears in the upper left corner of page one of the Complaint. If you are going to serve the Answer by

fax or personal delivery, write in the address you will use.

- Check the box to indicate how you are getting a copy to the other party (or his/her attorney).
- Fill in the date and sign the Certificate of Service.

**NOTE**: A copy of every document you file with the court in this case must be sent to the other party, either directly or through the attorney if s/he has an attorney.

# Make your copies.

Serve one copy to the person named in the upper left hand corner of page 1 of the Complaint by the method specified in your Affidavit of Service.

**File your Answer and Counterclaim**. Take the original (the one you signed) and your copy (with the required filing fee) to the court clerk. The original will be kept in the court's file and you can ask that the clerk conform (stamp) your copy. (See CAO Instruction #4 "Responding to a Divorce Complaint" for complete instructions).

REMEMBER TO REMOVE THESE INSTRUCTIONS BEFORE FILING YOUR ANSWER AND COUNTERCLAIM.

Full Name of Party Filing This Document					
Mailing Address (Street or Post Office Box)					
City, State and Zip Code					
Telephone Number					
	JUDICIAL DISTRICT HE COUNTY OF				
Plaintiff, vs.  Defendant.	Case No  ANSWER AND COUNTERCLAIM  Fee Categories: I & J  Filing Fee: \$				
ANSWER  The Defendant, for his/her Answer to the Complaint filed by the Plaintiff, states:  1. I admit the following paragraphs (list each paragraph number):					
2. I deny the following paragraphs (list each p	paragraph number):				

	-	the following paragraphs because list each paragraph number):	e I do not have enough information to admit or deny
4. [ ] [	de	eny the portion of paragraph	, that states:
		and I	admit the remainder of that paragraph.
5. [ ] [	de	eny the portion of paragraph	, that states:
			and I admit the remainder of that paragraph.
6. I der	ny	everything I did not admit.	
		<u>COU</u>	<u>INTERCLAIM</u>
,	Th	e Defendant/Counterclaimant say	s:
	1.	Residence of the Parties. I am	a resident of the State of
[ ] [	ha	ave been a resident of the state of	Idaho for at least six (6) full weeks prior to the filing
of this C	Cou	unterclaim. Plaintiff is currently a	resident of the State of
	2.	Marriage of the Parties. The pa	rties were married at (city),
(state )		on (month, c	day, year),
and are	st	ill husband and wife.	
	3.	<b>Grounds for Divorce.</b> Irreconcil	able differences exist between the parties.
	4.	Minor Child/ren of the Parties.	he parties have no minor children.
	5.	Wife's Child/ren, Born or Conce	ived During this Marriage.
	[	] None.	
	[	] Wife is now pregnant with a chi	ld expected to be born (include due date)
		; however, Husband is not the fa	ther of the Wife's child.
	[	] The following child/ren was/wei	e born to Wife during the marriage; however, Husband

is not the father: (name(s) and date(s) of birth)							
6.	. <u>Separate Property</u> . (Land and/or Personal Property)						
]	] None.						
]	] Prior to or during the marriage, the Husband acquired the separate property listed						
on the att	on the attached <b>Exhibit A</b> . That property should be confirmed as the Husband's separate						
property.	property. Wife should be ordered to return to Husband any such property in Wife's possession						
[ ] Prior to or during the marriage, the Wife acquired the separate property liste							
the attach	the attached <b>Exhibit B</b> . That property should be confirmed as the Wife's separate property.						
Husband	should be ordered to return to Wife any such property in Husband's possession.						
7.	Community Real Property. (Land) During the marriage, the Wife and Husband						
acquired:							
]	] no community real property.						
[	] community real property located at (address)						
	in the City of, County of						
	, State of Idaho. This real property is described in the deed as follows:						
T	nis real property should be:						
]	] ordered sold and the net proceeds divided% to the Wife and% to						
the Husba	and. <b>or</b>						
[	] awarded to the Wife, subject to any liens, and the Husband should be ordered to						
convey hi	s interest in the property to the Wife when she pays him \$ for his						
equity in t	he property. <b>or</b>						
]	] awarded to the Husband, subject to any liens, and the Wife should be ordered to						
convey he	er interest in the property to the Husband when he pays her \$ for her						
equity in t	he property. <b>or</b>						
[	]						

8. (	Community Personal Property. During the marriage, the wife and husband
acquired:	
[	] no community personal property. <b>or</b>
[	] community personal property they have already divided. The property should be
awarded to	the party who presently has possession.
[	] community personal property listed on <b>Exhibit A</b> and/or <b>B</b> . It would be just and
equitable fo	or the court to award to the Husband, as his sole and separate property, the
community	property described in <b>Exhibit A</b> .
[	] community personal property listed on <b>Exhibit A</b> and/or <b>B</b> . It would be just and
equitable fo	or the court to award to the Wife, as her sole and separate property, the community
property de	escribed in <b>Exhibit B</b> .
The	court should order each party to deliver to the other any of the community property
currently in	his/her possession that is awarded to the other party. The court should also order
each party	to sign and deliver any documents necessary to transfer ownership.
9.	Debts.
[	] The Defendant has no knowledge of any unpaid debts. or
[	] It would be fair and equitable for the court to order the Husband to pay the following
debts as or	before they become due and to order the Husband to hold the Wife harmless for any
further liabi	ity concerning these debts: (list each creditor)
[	] It would be fair and equitable for the court to order the Wife to pay the following debts
	e they become due and to order the Wife to hold the Husband harmless for any further
liability cond	cerning these debts: (list each creditor)

10. [ ] Debts Incurred Since	Separation. The parties have been separated since					
(date)	ate) It would be fair and equitable for the court to order					
nat each party will assume any debt incurred by that party since the date of separation. The court						
should order each party to pay those debts	s as or before they become due and to hold the other party					
harmless from any obligation concerning the	nose debts.					
11. [ ] Name Change	should be restored to					
the former last name of						
<b>VERIFICATION</b> : I swear I have read this	s Answer and Counterclaim and state that all facts					
included are true.						
WHEREFORE, Counterclaimant asks for	r judgment as requested above.					
DATE, 20						
<u> </u>	Signature of Defendant					
SUBSCRIBED AND SWORN to before n	ne: (date)					
	Notary Public for Idaho Residing at:					
	My Commission Expires:					
	IFICATE OF SERVICE s or their attorneys in the case, other than yourself)					
	[ ] By Mail					
(Name)	[ ] By fax to (number)					
(Street or Post Office Address)						
(City, State, and Zip Code)	[ ] By personal delivery					
	[ ] By Mail					
(Name)						
(Street or Post Office Address)	[ ] By fax to (number)					
(City, State, and Zip Code)	[ ] By personal delivery					
Date:	-					
Signature	Typed/printed Name of Party Signing					

**HUSBAND'S SEPARATE PROPERTY** (Describe each item, including a legal description for real property) PERSONAL COMMUNITY PROPERTY IN HUSBAND'S POSSESSION TO BE AWARDED TO HUSBAND (Describe each item) PERSONAL COMMUNITY PROPERTY IN WIFE'S POSSESSION TO BE AWARDED TO HUSBAND (Describe each item)

**EXHIBIT A** 

initials date

<u>WIFE'S SEPARATE PROPERTY</u> (Describe each item, including a legal description for real property)

	PERSONAL C	COMMUNITY PROPER	TY IN WIFE'S POS	SESSION TO BE A	WARDED TO WIFE
			(Describe each item)		
<u>PI</u>	ERSONAL CO	MMUNITY PROPERTY	IN HUSBAND'S PO (Describe each item)	DSSESSION TO BI	E AWARDED TO WIFE
initials	date	_	EXHIBIT B		